

## MortEq Lending Corp. Investor Information Form

Full Name \_\_\_\_\_

Mailing Address \_\_\_\_\_

Residential Address \_\_\_\_\_

Home Phone No. \_\_\_\_\_

Work Phone No. \_\_\_\_\_

Email Address \_\_\_\_\_

SIN \_\_\_\_\_

Date of Birth \_\_\_\_\_

Beneficiary Name & Relationship \_\_\_\_\_

This will be a  RESP  RRSP  TFSA

If RESP, RRSP or TFSA, will you be transferring funds from an existing RRSP or TFSA account?

Yes  No

If transferring RESP, RRSP or TFSA funds, provide a copy of the summary page of your current investment statements where funds are being transferred from (this will have all the information required to initiate a transfer).

Please provide a copy of driver's license.

Amount you would like to invest \_\_\_\_\_

Please make your dividend election by completing and signing the bottom portion of this form.

**I elect to receive quarterly dividends as follows :**

Reinvest as Additional Preferred Shares

Receive Dividend as Cash

\_\_\_\_\_  
Signature